United States Bankruptcy Court

Southern District of New York

In re: Lehman Brothers Holdings, Inc. et al.

Case No.: 08-13555

NOTICE OF PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this notice.

Farallon Capital Institutional Partners, L.P.

Name and Address where notices to transferee should be sent

c/o Farallon Capital Management, L.L.C. One Maritime Plaza, Suite 2100 San Francisco, CA 94111 Attn: Max Strasburg

J.P. Morgan Securities plc

Name of Transferor

Court Claim Number: 30300

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 107,675.95

Court Claim Number: 30301

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$40,232.18

Court Claim Number: 30302

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 91,729.38

Court Claim Number: 30303

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 169,706.66

Court Claim Number: 30304

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 253,389.60

Court Claim Number: 30318

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 75.343.91

Court Claim Number: 30319

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 27,796.78

Court Claim Number: 30320

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 143,372.87

Court Claim Number: 30340

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 1,928,950.28

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$87,779.31

Court Claim Number: 36267

Allowed Amount of Claim Transferred with respect

to ISIN XS0260592752: \$ 257,746.67

Court Claim Number: 40672

Allowed Amount of Claim Transferred with respect

to ISIN XS0291131141: \$ 255,439.04

Court Claim Number: 44551

Allowed Amount of Claim Transferred with respect

to ISIN XS0228154158: \$ 79,759.71

Court Claim Number: 44551

Allowed Amount of Claim Transferred with respect

to ISIN XS0228154158: \$ 256,908.29

Court Claim Number: 44572

Allowed Amount of Claim Transferred with respect

to ISIN CH0027120655: \$ 412,300.67

Court Claim Number: 44575

Allowed Amount of Claim Transferred with respect

to ISIN XS0268576609: \$ 254,796.90

Court Claim Number: 44619

Allowed Amount of Claim Transferred with respect

to ISIN XS0139285257: \$ 2,784,285.52

Court Claim Number: 44619

Allowed Amount of Claim Transferred with respect

to ISIN XS0154907991: \$ 3,014,157.82

Court Claim Number: 47603

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 219,448.27

Court Claim Number: 49737

Allowed Amount of Claim Transferred with respect

to ISIN XS0176153350: \$ 262,588.58

Court Claim Number: 49737

Allowed Amount of Claim Transferred with respect

to ISIN XS0297522228: \$ 1,181,458.74

Court Claim Number: 49737

Allowed Amount of Claim Transferred with respect

to ISIN XS0200284247: \$ 207,717.78

Court Claim Number: 49737

Allowed Amount of Claim Transferred with respect

to ISIN XS0185655445: \$ 261,714.79

Allowed Amount of Claim Transferred with respect

to ISIN XS0125559467: \$ 207,992.66

Court Claim Number: 50315

Allowed Amount of Claim Transferred with respect

to ISIN XS0126892255: \$ 302,547.45

Court Claim Number: 50315

Allowed Amount of Claim Transferred with respect

to ISIN XS0163560690: \$ 310,782.93

Court Claim Number: 50316

Allowed Amount of Claim Transferred with respect

to ISIN XS0125559467: \$ 929,704.20

Court Claim Number: 50316

Allowed Amount of Claim Transferred with respect

to ISIN XS0125559467: \$ 171,583.13

Court Claim Number: 50316

Allowed Amount of Claim Transferred with respect

to ISIN XS0126892255: \$ 1,602,743.88

Court Claim Number: 50316

Allowed Amount of Claim Transferred with respect

to ISIN XS0163560690: \$ 1,647,606.88

Court Claim Number: 51638

Allowed Amount of Claim Transferred with respect

to ISIN XS0214347360: \$ 785,188.00

Court Claim Number: 52389

Allowed Amount of Claim Transferred with respect

to ISIN XS0218304458: \$ 130,627.20

Court Claim Number: 52390

Allowed Amount of Claim Transferred with respect

to ISIN XS0210433206: \$ 165,118.49

Court Claim Number: 55824

Allowed Amount of Claim Transferred with respect

to ISIN XS0301522719: \$ 370,386.60

Court Claim Number: 55829

Allowed Amount of Claim Transferred with respect

to ISIN XS0336151088: \$ 283,026.45

Court Claim Number: 55935

Allowed Amount of Claim Transferred with respect

to ISIN XS0323848977: \$ 1,321,771.91

Court Claim Number: 56717

Allowed Amount of Claim Transferred with respect

to ISIN XS0260371827: \$ 280,982.94

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC029: \$ 951,161.63

Court Claim Number: 58221

Allowed Amount of Claim Transferred with respect

to ISIN XS0210782552: \$ 56,109.04

Court Claim Number: 58247

Allowed Amount of Claim Transferred with respect

to ISIN XS0270752313: \$ 666,163.89

Court Claim Number: 58247

Allowed Amount of Claim Transferred with respect

to ISIN XS0260592752: \$ 1,288,733.36

Court Claim Number: 58893

Allowed Amount of Claim Transferred with respect

to ISIN XS0248282120: \$ 564,577.23

Court Claim Number: 58893

Allowed Amount of Claim Transferred with respect

to ISIN XS0248282120: \$ 395,372.63

Court Claim Number: 58895

Allowed Amount of Claim Transferred with respect

to ISIN XS0248282120: \$ 169,373.01

Court Claim Number: 58895

Allowed Amount of Claim Transferred with respect

to ISIN XS0248282120: \$ 200,133.64

Court Claim Number: 58895

Allowed Amount of Claim Transferred with respect

to ISIN XS0248282120: \$ 163,107.00

Court Claim Number: 58895

Allowed Amount of Claim Transferred with respect

to ISIN XS0248282120: \$ 290,200.53

Court Claim Number: 58914

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 219,448.27

Court Claim Number: 58915

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 585,195.38

Court Claim Number: 58918

Allowed Amount of Claim Transferred with respect

to ISIN AU300LBTC011: \$ 219,448.27

Court Claim Number: 59427

Allowed Amount of Claim Transferred with respect

to ISIN XS0168797032: \$ 739,496.02

Allowed Amount of Claim Transferred with respect

to ISIN XS0168797032: \$ 65,903.27

Court Claim Number: 59427

Allowed Amount of Claim Transferred with respect

to ISIN XS0168797032: \$ 1,149.48

Court Claim Number: 59495

Allowed Amount of Claim Transferred with respect

to ISIN XS0288524795: \$ 513,102.61

Court Claim Number: 60639

Allowed Amount of Claim Transferred with respect

to ISIN XS0289069519: \$ 406,826.29

Court Claim Number: 60639

Allowed Amount of Claim Transferred with respect

to ISIN XS0289069519: \$ 332,393.30

Court Claim Number: 60639

Allowed Amount of Claim Transferred with respect

to ISIN XS0289069519: \$82,876.14

Court Claim Number: 60655

Allowed Amount of Claim Transferred with respect

to ISIN XS0279202682: \$ 318,292.04

Court Claim Number: 61055

Allowed Amount of Claim Transferred with respect

to ISIN XS0209164358: \$ 1,534,055.15

Court Claim Number: 61059

Allowed Amount of Claim Transferred with respect

to ISIN XS0209164192: \$ 1,276,139.81

Court Claim Number: 61059

Allowed Amount of Claim Transferred with respect

to ISIN XS0209164192: \$ 1,561,972.61

Court Claim Number: 61059

Allowed Amount of Claim Transferred with respect

to ISIN XS0209164192: \$ 488,500.28

Court Claim Number: 62721

Allowed Amount of Claim Transferred with respect

to ISIN XS0180580572: \$ 4,431,910.94

Court Claim Number: 62743

Allowed Amount of Claim Transferred with respect

to ISIN XS0315504323: \$ 1,795,044.05

Court Claim Number: 62743

Allowed Amount of Claim Transferred with respect

to ISIN XS0315504323: \$ 1,795,044.05

Allowed Amount of Claim Transferred with respect

to ISIN XS0315504323: \$ 2,564,348.65

Court Claim Number: 62822

Allowed Amount of Claim Transferred with respect

to ISIN XS0309103546: \$ 255,439.04

Court Claim Number: 63325

Allowed Amount of Claim Transferred with respect

to ISIN XS0210782552: \$ 391,458.44

Court Claim Number: 63595

Allowed Amount of Claim Transferred with respect

to ISIN XS0218614567: \$ 1,308,189.87

Court Claim Number: 63595

Allowed Amount of Claim Transferred with respect

to ISIN XS0255988817: \$ 3,256,847.74

Court Claim Number: 63597

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 102,175.62

Court Claim Number: 63597

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 127,719.52

Court Claim Number: 63597

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 102,175.62

Court Claim Number: 63597

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 178,807.33

Court Claim Number: 63598

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 383,158.56

Court Claim Number: 63598

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 510,878.08

Court Claim Number: 63598

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 434,246.37

Court Claim Number: 63598

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 715,229.31

Court Claim Number: 63605

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 255,439.05

Allowed Amount of Claim Transferred with respect

to ISIN XS0218614567: \$ 261,637.97

Court Claim Number: 63605

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 306,526.85

Court Claim Number: 63605

Allowed Amount of Claim Transferred with respect

to ISIN XS0218614567: \$ 313,965.57

Court Claim Number: 63605

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 255,439.03

Court Claim Number: 63605

Allowed Amount of Claim Transferred with respect

to ISIN XS0218614567: \$ 287,801.78

Court Claim Number: 63605

Allowed Amount of Claim Transferred with respect

to ISIN XS0213454829: \$ 459,790.27

Court Claim Number: 63605

Allowed Amount of Claim Transferred with respect

to ISIN XS0218614567: \$ 444,784.56

Court Claim Number: 66501

Allowed Amount of Claim Transferred with respect

to ISIN XS0268043709: \$ 705,267.19

Court Claim Number: 66501

Allowed Amount of Claim Transferred with respect

to ISIN XS0268043709: \$ 57,218.34

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0283820065: \$ 223,909.38

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0289253287: \$ 275,037.50

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0290250454: \$ 151,028.87

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0290251007: \$ 593,315.68

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0291347234: \$ 176,638.18

Allowed Amount of Claim Transferred with respect

to ISIN XS0283820065: \$ 189,724.74

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0289253287: \$ 232,826.58

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0290250454: \$ 128,046.22

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0290251007: \$ 502,378.77

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0291347234: \$ 149,620.26

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0283820065: \$ 45,721.95

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0289253287: \$ 56,429.34

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0290250454: \$ 30,487.19

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0290251007: \$ 123,156.99

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0291347234: \$ 37,007.74

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0284892261: \$ 622,866.39

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0288341448: \$ 2,065,770.47

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0303838006: \$ 1,267,301.25

Court Claim Number: 66962

Allowed Amount of Claim Transferred with respect

to ISIN XS0284511994: \$ 4,688,368.82

Allowed Amount of Claim Transferred with respect

to ISIN XS0284511994: \$ 2,185,719.73

Court Claim Number: 67180

Allowed Amount of Claim Transferred with respect

to ISIN XS0263871674: \$ 1,273,761.87

Court Claim Number: 67474

Allowed Amount of Claim Transferred with respect

to ISIN XS0244093927: \$ 6,966.44

Court Claim Number: 67475

Allowed Amount of Claim Transferred with respect

to ISIN XS0244093927: \$ 59,764.75

Court Claim Number: 67476

Allowed Amount of Claim Transferred with respect

to ISIN XS0244093927: \$ 46,172.33

Court Claim Number: 67477

Allowed Amount of Claim Transferred with respect

to ISIN XS0244093927: \$ 18,044.66

Phone:
Last Four Digits of Acct#:
•
Name and Address where transferee payments

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/ Monica Landry, Managing Member of the General Partner Date: 8/18/14

Transferee/Transferee's Agent

should be sent (if different from above)

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

- For value received, the adequacy and sufficiency of which are hereby acknowledged, J.P. Morgan Securities plc ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to Farallon Capital Institutional Partners, LP (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the amount specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to Proof of Claim Number(s) set forth at Schedule 1 hereto (the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto.
- Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on http://www.lehman-docket.com as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule I attached hereto; (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors; and (g) distributions have been received in respect of the Transferred Claims, which distributions have been no less favorable, including with respect to timing of distributions, than those received by creditors holding similar claims against the Debtors.
- Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

- All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.
- 5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroelear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.
- 6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.
- 7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is dated as set forth below.

J.P. Morgan Securifies pic

By: Andrew C. Faherty
Name: Authorized Signatory

Title: Addition200 Signated Date: 8/5/14

Address:

J.P. Morgan Securities plc Mail Code: NY1-M138 383 Madison Avenue -- Floor 43 New York, New York 10179

ATTN: Jeffrey L. Panzo

Farallon Capital Institutional Partners, LP
By: Farallon Partners, L.L.G. flits General Partner
By:

Name: Title:

Date: Managing Member 8/

Address:

c/o Farallon Capital Management, L.L.C. One Maritime Plaza, Suite 2100 San Francisco, CA 94111

Faration Capital Institutional Partners, LP

Schedule 1 Transferred Claims

Purchased Claim

The allowed amounts set forth below together with all accrued interest, fees and other recoveries due.

Lehman Programs Securities to which Transfer Relates

		•		,	32.5			Allowed Amount
	Description	204	NISI	fssuer	Guarantor	Currency	Notional Amount	Transferred herein
				Lehman Brothers	Leinman Brothers		000	20277705
₩.	Fixed Rate Note	30300.01	AU300LBTC011	Treasury Co. B.V.	Holdings Inc.	AUD	132,480	\$107,073.95
				Lehman Brothers	Cehman Brothers		1.	07.000
2	2 Fixed Rate Note	30301.01	AU300LBTC011	Treasury Ca. B.V.	Holdings Inc.	AUD	49,500	\$40,252.10
				Lehman Brothers	Lehman Brothers			1
t,	3 Fixed Rate Note	30302.01	AU300LBTC011	Treasury Co. B.V.	Holdings Inc.	AUD	112,860	\$91,729.38
				Lehman Brothers	Lehman Brothers			
4	4 Fixed Rate Note	30303	AU300LBTC011	Treasury Co. B.V.	Holdings Inc.	AUD	208,800	\$169,706,66
				Lehman Brothers	Lehman Brothers			
S.	5 Fixed Rate Note	30304.01	AU300LBTC011	Treasury Co. B.V.	Holdings Inc.	AUD	311,760	\$253,389.60
				Lehman Brothers	Lehman Brothers			
ų.	5 Fixed Rate Note	30318	AU300LBTC011	Treasury Co. B.V.	Holdings inc.	AUD	92,700	\$75,343.91
<u>'</u>				Lehman Brothers	Lehman Brothers			
-	7 Fixed Rate Note	30319	AU300LBTC011	Treasury Co. B.V.	Holdings Inc.	AUD	34,200	\$27,796.78
				Lehman Brothers	Lehman Brothers			
20	8 Fixed Rate Note	30320	AU300LBTC011	Treasury Co. B.V.	Holdings Inc.	AUD	176,400	\$143,372.87
				Lehman Brothers	Lehman Brothers			-
co.	9 Fixed Rate Note	30340	AU300LBTC011	Treasury Co. B.V.	Holdings Inc.	AUD	2,373,300	\$1,928,950.28
				Lehman Brothers	Lehman Brothers			
. 0	10 Fixed Rate Note	30341	AU3001BTC011	Treasury Co. B.V.	Holdings Inc.	AUD	108,000	\$87,779.31
	Section of the Control of the Contro							
	Issue of EOR 5,000,000 Callable Fixed Nate 190es			Lehman Brothers	Lehman Brothers			
#	11 Medium Term Note Retail Program	36267	XS0260592752	Treasury Co. B.V.	Holdings Inc.	EUR	180,000	\$257,746.67
	Issue of EUR 1,000,000 Index Linked Redemption	····						
	Notes Due March 2012 under a Basket of Indicas			4	I ohm to Brookhave			
,	under the US \$60,000,000,000 Euro Medium Term	-	171121101034	Treatment arounds	Holdings Inc.	FIR	180,000	\$255,439.04
7	12 INOTE FIGURAL	3.63	43062453UCA		-0			

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### 1900,000 Equity Linked Notes due			201	NISI	Janss	Guarantor	Qureitor	Notional Amount	Allowed Amount Transferred Derekn
21F 18,000,000 Graulty Linked Notes often season of additional protection of additional protectional protection of additional protection of additional protectional protectional protection of additional protectional protect		Issue of CHF 18,000,000 Equity Linked Notes due September 2010 relating to a basket of shares under the US \$45,000,000,000 Euro Medium Term Note	13	XS0228154158	Lehman Brothers Treasury Co. B.V.	Lehman Brothars Holdings Inc.	CHF	000'06	\$79,759.71
### 50,000,000 Capital Protected 4572,12 C10022720555 Treasury Co. 8.V. Heldings Inc. 146,980 Heldings Inc. 14	2	Incidenti Issue of CHF 16,000,000 Equity Linked Notes due September 2010 relating to a basket of shares under the US \$45,000,000 curo Medium Term Note		20000	Lehman Brothers Treasent Co. B.V.	Lehman Brothers Holding Inc.	#10	288,000	\$256,908.29
44575.11 SC0268576605 Treasury Co. B.V. Holdings Inc. CHF 282,960 44635.04 SC0139285257 Treasury Co. B.V. Holdings Inc. EUR 1,962,000 44635.04 SC0139285257 Treasury Co. B.V. Holdings Inc. EUR 2,048,400 44635.04 SC0139286257 Treasury Co. B.V. Holdings Inc. EUR 2,048,400 44635.04 SC0139286257 Treasury Co. B.V. Holdings Inc. EUR 2,048,400 46737.03 SC0176353350 Treasury Co. B.V. Holdings Inc. EUR 180,000 46737.23 SC0176353350 Treasury Co. B.V. Holdings Inc. EUR 180,000 46737.23 SC0176353350 Treasury Co. B.V. Holdings Inc. EUR 180,000 46737.23 SC012652465 Treasury Co. B.V. Holdings Inc. EUR 180,000 46737.24 SC0125553467 Treasury Co. B.V. Holdings Inc. EUR 180,000 46737.25 SC0125553467 Treasury Co. B.V. Holdings Inc. EUR 180,000 46737.24 SC0125553467 Treasury Co. B.V. Holdings Inc. EUR 180,000 475,013 SC0125553465 Treasury Co. B.V. Holdings Inc. EUR 180,000 475,013 SC0125553465 Treasury Co. B.V. Holdings Inc. EUR 212,513 475,017 Usbring Brothers Lehman Brothers EUR 212,513 475,017 Usbring Brothers Lehman Brothers EUR 212,513 475,017 Usbring Brothers Lehman Brothers EUR 218,021 475,017 Usbring Brothers Lehman Brothers EUR 218,021	4	Program Issue of CHF 30,000,000 Capital Protected		CH0027120655	Lehman Brothers Treasury Co. 8.V.	Lehman Brothers Holdings Inc.	CHF	469,800	\$412,300.67
44515.04 XSG1283285257 Treasuny Co. B.V. Holdings Inc. EUR 1,962,000 44515.04 XSG1283285257 Treasuny Co. B.V. Holdings Inc. EUR 2,048,400 44515.04 XSG12848079591 Treasuny Co. B.V. Holdings Inc. AUD 2,048,400 47603 AU390LBTC011 Treasuny Co. B.V. Holdings Inc. AUD 270,000 48737.03 XSG175153350 Treasuny Co. B.V. Holdings Inc. EUR 180,000 48737.23 XSG175153350 Treasuny Co. B.V. Holdings Inc. EUR 180,000 48737.33 XSG175153350 Treasuny Co. B.V. Holdings Inc. EUR 142,200 48737.33 XSG18552455 Treasuny Co. B.V. Holdings Inc. EUR 145,977 50315.44 XSG125559457 Treasuny Co. B.V. Holdings Inc. EUR 145,977 50315.44 XSG125559467 Treasuny Co. B.V. Holdings Inc. EUR 145,977 50315.44 XSG125559467 Treasuny Co. B.V. Holdings Inc. EUR 212,	<u> </u>	Septembers of a Constitution of the Constituti		X502,6857,6609	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings inc.	CAF	282,960	\$254,796.90
44519.04 YS0154907991. Treasury Co. B.V. Holdings Inc. EUR 2, 46519.04 YS0154907991. Treasury Co. B.V. Holdings Inc. EUR 2, 2, 2, 2, 2, 2, 2, 2, 2, 2, 2, 2, 2,	<u>}</u>	issue of EUR, 20,000,000 Zero Coupon Notes due December 2009 Linked to Indices under the US 84.5 con 000,000 Euro Medium Term Note Program	44619.04	X50189285257	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	1,962,000	\$2,784,285.52
Second Color	<u> </u>	issue of EUR 18,500,000 Equity. Besket Coupon Linked Notes due October 2010 under the US 1sts onn oxo oto Euro Medium Term Note Program	44619:04	X56154907991.	Lenman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	2,048,400	\$3,014,157.82
Lebraian Brothers Lebr	÷	Issue of AUD 250,000,000 Australian Domestic Fixed Rate Notes due 8/24/11 under the US asso, note 000,000 Euro Medium Term Note Program	47603	AUSPOLBTC011	Lehman Brothers Treasury Co. 8.V.	Lehman Brothers Holdings Inc.	γΩ	270,000	\$219,448.27
International Color	1	Issue of EUR 300,060,000 thilation Inked Mullitrasue Notes under the US \$18,000,000,000 Euro Medium Tiem Note Program	49737,03	XS0176253350	Lehnian Brothers Treasury Co. B.V.	Lehmais Brothers Holdings Inc.	EUR	180,000	\$262,588.58
issue of EUR 125,000,000 infield in Notes. Verdings from Brothers (Jehman Brothers EUR 125,000,000,000 Euro Medium Term Note Program Issue of EUR 60,000,000 infield in Term Teasury Co. B.V. Holdings Inc. EUR 125,000,000,000 Euro Medium Term 49737.33 X50485655445 Treasury Co. B.V. Holdings Inc. EUR 125,000,000,000 Euro Medium Term 49737.33 X50485655445 Treasury Co. B.V. Holdings Inc. EUR 125,000,000,000 Euro Medium Term Term Term Term Term Term Term Ter	ŕ		49777,23	XSQ29752228	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings inc.	EUR	000'006	\$1,181,458.74
50,000,000 infletion linked Noies Lethrian Brothers Lethrian Brothers EUR \$18,000,000,000 £uro Medium Term 49737.33 XS0183655445 Treasury Co. B.V. Holdings Inc. EUR \$18,000,000,000 £uro Medium Term \$100,000,000,000 £uro Medium Brothers Lethrian Brothers EUR \$18,000,000,000 £uro Medium Term \$100,000,000,000,000 Lethrian Brothers EUR \$18,000,000,000,000 £uro Medium Term \$100,000,000,000 Lethrian Brothers EUR \$100,000,000,000,000,000,000 Lethrian Brothers EUR EUR \$100,000,000,000,000,000,000,000,000,000	i č		48737.32	XS9200284247	Lehman Brothers Treasury Co. 8.V.	Léhman Brothers Holdings Inc.	EUR	142,200	\$207,717.78
Lehman Brothers Lehman Brothers Lehman Brothers		Issue of EUR 50,000,000 Inflation finked Notes under the US \$18,000,000,000 Euro Medium Term	4977733	XS0185655445	Lehtnan Brothers Treasury Co. B.V.	Lehman Brothers Roldings Inc.	EUR	180,000	\$261,714.79
S0315.44 XSD126892255 Treasury Co. 8.17. Holdings lac. EUR Lehman Brothers Lehman Brothers cmars 44 XSD136890 Treasury Co. 8.17. Holdings Inc. EUR	4 6	A WATHADOO	50315.44	XS01255559467	Lehman Brothers Tressury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	145,977	\$207,992.66
Lehman Brothers cmers as XSO163560690 Treasury Co. B.V. Holdings Inc. EUR	***	ENTWH 20	50315.44	XSD126892255	Lehman Brothers Treasury Co. 5.V.	Lehman Brothers Holdings lat.	EUR	212,513	\$302,547.45
	* *	26 MTN1680	50315.44)/S0163560690	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	218,021	\$310,782.93

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		N S	lection	Guarantor	Currency	Notional Amount	Transferred herein
Description		Mici	Lehman Brothers	Lehman Brothers			
27 MTN 1090	50316.44	X50125559467	Treasury Co. B.V.	Holdings Inc.	EUR	652,500	\$929,704.20
			Lehman Brothers	Lehman Brothers	ŭ	120 473	\$171,583.13
28 MTN1090	5037P-42	ASULC3539407	Lehman Brothers	Lehman Brothers			
29 MTN1520	50316,45	X50126892255	Treasury Co. B.V.	Holdings Inc.	EUR	1,125,787	\$1,602,743.88
			Lehman Brothers	Lehman Brothers	<u>u</u>	1.155.830	\$1.647.606.88
30 MTN1680	50316.45	XS0163560690	Ireasury Lo. B.V.	rooms are	5	200000	200000000000000000000000000000000000000
Issue of EUR 3,000,000 Floating Rate/Index Linked							-
Notes Due March 2015 under the US		000000000000000000000000000000000000000	Lehman Brothers	Lehman Brothers	ŭ Œ	540.000	\$785,188,00
31 5.25, DOO, OOU, OOU EURO IMBOTUM TERM NOVE PROGRAM	21658.01	V20774547900	Lehman Brothers	Lehman Brothers			
22 Judey Juked Motes	52389	X50218304458	Treasury Co. 8.V.	Holdings Inc.	EUR	000006 .	\$130,627.20
			Lehman Brothers	Lehman Brothers		1	1
33 Index linked Notes	52390	X\$0210433206	Treasury Co. B.V.	Holdings Inc.	EUR	112,500	\$165,118.49
Issue of EUR 15,000,000 Capital Protected Notes	-						
Due Dec. 2010 relating to a Basket of Asian Markets Assets under the US \$80 000 000 000 Euro Medium			Lehman Brothers	Lehman Brothers			
34 Term Note Retail Program	55824.1	XS0301522719	Treasury Co. B.V.	Holdings Inc.	EUR	261,000	\$370,386,60
Issue of EUR 10,000,000 Equity Linked Notes Due July 2009 relating to a Basket of Shares under the			•				
US \$100,000,000,000 Euro Medium Term Note	55829.02	XS0336151088	Lehman brothers Treasury Co. B.V.	Lenman bromers Holdings Inc.	EUR	199,440	\$283,026.45
			Lehman Brothers	Lehman Brothers			
36 Autoredeemer Worst of Basket Note	55935	XS03Z3848977	Treasury Co. B.V.	Holdings Inc.	EUR	1,467,000	\$1,321,771.91
issue of EUR 4,000,000 Multi Asset Rainbow Notes due 2011 relating to a Basket of 3 Indices under the							
US \$60,000,000.000 Euro Medium Term Note	E6217 01	XS(75(037)827	Cehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	198,000	\$280,982.94
37 710314111	20111.01	COCCOO TO					
Issue of Australian Domestic Floating Rate Notes due 8/24/11 under the US \$60,000,000,000 Euro			Lehman Brothers	Lehman Brothers			
38 Medium Term Note Program	56941	AU30018TC029	Treasury Co. B.V.	Holdings Inc.	AUD	1,170,000	\$951,161.63
Issue of EUR 100.000,000 CMS-Linked Notes due February 2013 Under the US \$25,000,000,000 Euro			Lehman Brothers	Lehman Brothers	·		
39 Medium Term Note Program	58221.44	XS0210782552	Treasury Co. B.V.	Holdings Inc.	EUR	38,700	\$56,109.04
Issue of EUR 2,500,000 Callable Inverse Floater Notes due October 2036 under the US			Lehman Brothers	Cehman Brothers	<u>0</u>	000 05 F	\$666.163.89

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	Issue of EUR 6,000,000 Catable Fixed Rate Notes			Lehman Brothers	Lehman Brothers		d	
4	Medium Term retail Note Program	58247.02	XS0260592752	Treasury Co. 8.V.	Holdings Inc.	E.B.	900'006	\$1,288,733.36
	Note Issued under USD 45,000,000,000 Euro		٠	Lehman Brothers	Lehman Brothers	9	370 673	5C LL 5 7 933
42	42 Medium Term Note Retail Program	58893	X50248282120	Treasury to, B.W.	TONORISE JAK	EMIL	2000	The state of the s
	Note Issued under USD 45,000,000,000 Euro			Lehman Brothers	Lehman Brothers	<u>o</u>	259 477	\$305 372 KB
43	43 Medium Term Note Retall Program	58893,03	X50248Z8Z1Z0	reasony to over	A of mire Conferen			
	Note Issued under USD 45,000,000,000 Euro.	1	Of sections	Lenman Bromers	Lennan erocress	<u> </u>	111.157	\$169,373,01
44	44 Medium Term Note Retail Frogram	C6885	X20248282120	Treated y Cu. O	1 alternate Breakhair			
	Note Issued under USD 45,006,000,000 Euro	COROS BY	X47748282120	Treasury Co. B.V.	Holdings Inc.	EUR	131,345	\$200,133.64
\$	AS WEIGHT HERE INVO NATION TO DESCRIPTION AS ONE MAN PARTIES.	ľ		Lehman Brothers	Lehman Brothers			
49	Note Issued urber Coo 45,000,000 cm;	58855.02	X\$0248282120	Treasury Co. B.V.	Holdings Inc.	EUR	107,04S	\$163,107.00
?	Note Issued under USD 45,000,000,000 Euro			Lehman Brothers	Lehman Brothers		4	
47	Medium Term Note Retail Program	58895.03	XSG248282120	Treasury Co. 8.V.	Holdings Inc.	EUR	190,454	\$2,90,200,53
				Lehman Brothers	Lehman Brothers	Ç	270.000	C210 449 27
48	48 Fixed Rate Note	58914	AU306LBTC011	Treasury Co. B.V.	Holdings Inc.	and the second	00000	***************************************
				Lenman Brotners	Leaning at our ers	Q 10	720.000	\$585.195.38
8	49 Fixed Rate Note	58915	AURONESICALI	reasury co. o.v.	Toronga, usc		2000	
		6004	ALIZER RYCHT!	Lenman brothers Treasury Co. B.V.	Holdings Inc.	SCO SCO	270,060	\$219,448.27
25	50 Fixed Kale Note	20270						
· · ·	issue of 37,000,000 Synthetic Index Linked Notes due 2009 under USD 15,000,000,000 Euro Medium			Lehman Brothers	Lehman Brothers.	į.	***	\$120.40K.40
3	51 Term Note Program	59427	XSD168797032	Treasury Co. B.V.	Holdings Inc.	XX.	221,14U	37.33,430.02
	issue of 37,000,009 Symbetic Index Linked Notes			Lehman Brothers	Lehman Brothers			
63	Key Term Note Program	59427.01	XS0168797032	Treasury Co. B.V.	Holdings Inc.	ER	46,440	\$65,903.27
	Issue of 37,000,000 Synthetic Index Linked Notes			Lebman Brothers	Lehman Brothers			
ř	due zour knier vor totaloguouguu zuro madmin	59427.03	XS0168797032	Treasury Co. B.V.	Holdings Inc.	EUR	810	\$1,149.48
1	HEIGHT TO THE REAL PROPERTY OF THE PERSON OF			:				
	lighting the Apol 2017 Index the IS			Lehman Grothers	Lehman Brothers		٠	
7		59485	XS0288524795	Treasury Co. B.V.	Holdings Inc.	EUR	360,000	\$513,102.61
				Lehman Brothers	Cehman Brothers		470 500	610703630
86	55 ITRAXX Europe Series 8	60639.08	X50289069519	Treasury Co. B.V.	Holdings Inc.	במע	מפריגני	**************************************
			and the state of t	Letrand Brothers	Lehman bromers Holding loc	g	269.280	\$332,393,30
\$	56 ITRAXX Europe Series 6	140633.1	CTCCONFOZOCX	Talana Bashasa	1 showed Brother			Ļ
•	TO A CONTRACT OF STREET	A0629.11	XS0789069519	Treasury Co. B.V.	Holdings inc.	EL R	67,140	\$82,876.14
ő				Lehman Brothers	Lehman Brothers		40000	-
ផ	58 Mutti Index replacement Rathbow Citquet	60655	XS0279202682	Treasury Co. B.V.	Hotdings Inc.		434,000	\$318,272,04

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	Description	you	ISIN	Issuer	Guarantor	Currency	Notional Amount	Allowed Amount Transferred herein
59	Issue of EUR 25,000,000 Floating Rate/Index Linixed Notes due October 15, 2018 under USD 59,25,000,000,000 Euro Medium Term Note Program	61055	XS0209164358	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	1,080,000	\$1,534,055.15
09	Issue of EUR 25,000,000 Floating Rate/Index Linked Notes due October 1, 2018 under USD 25,000,000,000 Euro Medium Term Note Program	61059	XSD209164192	Lehman Brothers Treasury Co. 8.V.	Lehman Brothers Holdings Inc.	EUR	897,660	\$1,276,139.81
9	Issue of EUR 25,000,000 Floating Rate/Index Linked Notes due October 1, 2018 under USD 25,000,000,000 Euro Medium Term Note Program		XS0209164192	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	1,098,720	\$1,561,972.61
8			76149160Z0SX	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	343,620	\$488,500.28
3 8	Lehman Program Security	62721	XS0180580572	Lehman Brothers Treasury Co. B.V.	Lehman Brothers. Holdings Inc.	チ	34,740,000	\$4,431,910.94
28		62743.01	X\$0315504323	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings inc.	EUR	1,260,000	\$1,795,044.05
38	Issue of EUR 300,000,000 Index-Linked Notes due August 2017 Under the US \$100,000,000,000 Euro 55 Medium Term Note Program	62743.05	XS0315504323	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	1,260,000	\$1,795,044,05
8	lissue of EUR 300,000,000 Index Linked Notes due August 2017 under USD 100,000,000,000 Euro & Modium Term Note Program	62743.9	XS0315504323	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	1,800,000	\$2,564,348.65
5 29	67 Lehman Program Security	62822.09	XS0309103546	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	180,000	\$255,439.04
***************************************	Issue of EUR 100,000,000 CMS-Linked Notes due February 2013 Under the US \$25,000,000,000 Euro	63325.08	XS0210782552	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	270,000	S391,458.44
59	69 Lehman Program Security	63595.2	XS0218614567	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	900,000	\$1,308,189.87
92	70 Lehman Program Security	63595,37	XS0255988817	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	2,295,000	53,256,847,74
	711 ehman Program Security	63597.01	XS0213454829	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	72,000	\$102,175,62
77	72 Lehman Program Security	63597.02	XS0213454829	Lehman Brothers Treasury Co. 8.V.	Lehman Brothers Holdings inc.	EUR	90,000	\$127,719.52
ž.	73 Lehman Program Security	63597.03	XSD213454829	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR	72,000	\$102,175.62

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## PDC ISH ## 63597.04 XS0213454829 ## 63598.02 XS0213454829 ## 63598.02 XS0213454829 ## 63598.03 XS0213454829 ## 63505.04 XS0213454829 ## 63505.04 XS0213454829 ## 63505.05 XS0213454829 ## 63505.05 XS0213454829 ## 63505.05 XS0213454829 ## 63505.05 XS0213454829 ## 63505.06 XS0213454829 ## 66501.29 XS0283350065 ## 66501.29 XS0283352006 ## 66501.22 XS0283352005 ## 66501.22 XS028352005 ## 66501.23 XS0283352005 ## 66501.23 XS028352005 ## 66501.23 XS0283352005 ## 66501.23 ## 66501.23 XS0283352005 ## 66501.23 ## 66501.23 ## 66501.23 ## 66501.23 ## 66501.23 ## 66501.23 ## 66501.23 ## 66501.23 ## 66501.23 ## 66501.23 ## 66501.23 ## 66501.									Allowed Amount
63597.04 X50213454829 63598.02 X50213454829 63598.03 X50213454829 63598.03 X50213454829 63505.03 X50213454829 63505.03 X50213454829 63505.04 X50213454829 63505.06 X50213454829 63507.29 X50213454829 63507.29 X50213454829 64507.29 X50213454829 65507.29 X50213454065 66962.22 X50239253067	Description		POC	ISHN	estrer	Т	Currence	Notional Amount	Transferred herein
63598.02 XSD213454829 63598.02 XSD213454829 63598.02 XSD213454829 63598.02 XSD213454829 63505.03 XSD213454829 63505.03 XSD213454829 63505.04 XSD213454829 63505.04 XSD213454829 63505.05 XSD213454829 63505.05 XSD213454829 63505.05 XSD213454829 63505.05 XSD213454829 63507.29 XSD213454829 63507.29 XSD213454829 64507.20 XSD213454829 65507.29 XSD2134549709 8m 665507.29 XSD213925065 66962.22 XSD23925065				:	Lehman Brothers	76.73 T		4	
63598.02 XS0213454829 63598.02 XS0213454829 63508.02 XS0213454829 63508.03 XS0213454829 63508.01 XS0213454829 63508.01 XS0213454829 63508.01 XS0213454829 63508.02 XS0213454829 63508.02 XS0213454829 63508.02 XS0213454829 63508.05 XS0213454829 63508.05 XS0213454829 63508.05 XS0213454829 63508.05 XS0213454829 63508.05 XS0213454829 63508.25 XS0213454829 64508.22 XS0213454829 66501.29 XS021345493709 877 66962.22 XS02139250454 66962.22 XS02139253837	74 Lehman Program	Security	63597.04	XS0213454829	Treasury Co. B.V.	Ţ	TOTAL TOTAL	126,000	\$1/8/80/.53
63598.03 XSD213454829 63598.03 XSD213454829 63598.03 XSD213454829 63505.01 XSD213454829 63605.01 XSD213454829 63605.01 XSD213454829 63605.02 XSD213454829 66501.29 XSD218614567 66962.22 XSD28829065 66962.22 XSD28829065					Lehman Brothers	Lehman Brothers	1	000	4004
63598.02 XS0213454829 63598.03 XS0213454829 63605.01 XS0213454829 63605.01 XS0213454829 63605.04 XS0213454829 63605.04 XS0213454829 63605.05 XS0213454829 63607.26 XS0213454829 66501.29 XS02134549709 810 66501.29 XS0283820065 66962.22 XS0289259287 66962.22 XS0289259287	75 Lehman Program	Security	63598	XS0213454829	Treasury Co. B.V.	Holdings Inc.	Y CO	WWW.	\$555,135.30
63598.02 XS0213454829 63598.03 XS0213454829 63605.03 XS0213454829 63605.03 XS0213454829 63605.04 XS0213454829 63605.05 XS0213454829 63607.28 XS0213454829 66501.29 XS0289829065 66962.22 XS0289259287 66962.22 XS0289259287					Lehrnan Brothers	Learnain erothers	9	000 036	4510 070 00
63598.02 XS0213454829 63558.03 XS0213454829 63605.03 XS0213454829 63605.03 XS0213454829 63605.04 XS0213454829 63605.05 XS0213454829 63605.02 XS0213454829 63605.02 XS021345482065 66962.02 XS023935005	76 Lehman Program	Security	63598.01	XS0213454829	Treasury Co. B. v.	Holdings Inc.	Y Y	ממיחפת	00'0'0'0'CC
### ### ### ##########################					Lehman Brothers	Lehman Brothers	Ş	900 700	***************************************
63508.03 X50213454629 63605.01 X50213454629 63605.01 X50213454629 63605.02 X50213454829 63601.28 X50213454829 63601.28 X50213454829 63601.22 X50213925043709 66962.22 X502139259287 66962.22 X502139259287	77 Lehman Program	Security	62598.02	XS0Z13454829	Treasury Co. B.V.	Holdings Inc.	EGK T	306,000	\$434,246,37
Lehman Program Security 63558.08 X50213454829 Lehman Program Security 63605.01 X50213454829 Lehman Program Security 63605.01 X50213454829 Lehman Program Security 63605.04 X50213454829 Lehman Program Security 63605.05 X50213614567 Medium Term Nöle Program 66501.28 X50218614567 Medium Term Nöle Program 66501.28 X50286043709 Medium Term Nöle Program 66501.23 X50286043709 Lehman Program Security 66501.23 X50286043709 Lehman Program Security 66501.23 X5028025065 Lehman Program Security 66962.22 X5028025026 Lehman Program Security 66962.22 X5028025026 Lehman Program Security 66962.22 X5028025065			,		Lehman Brothers	Lehman Brothers		1	
Lehman Program Security 63605.03 XS0213454829 Lehman Program Security 63605.03 XS0213454829 Lehman Program Security 63605.04 XS0213454829 Lehman Program Security 63605.05 XS0213454829 Lehman Program Security 63605.22 XS028843709 Lehman Program Security 66501.29 XS028843709 Lehman Program Security 66962.22 XS02892587 Lehman Program Security 66962.22 XS0289258043709 Lehman Program Security 66962.22 XS0289258043709 Lehman Program Security 66962.22 XS028923237005 Lehman Program Security 66962.	78 Lehman Program	Security	62558.03	XS0213454829	Treasury Co. B.V.	Holdings Inc.	EUR	504,000	\$715,229,31
Lehman Program Security 63605.01 XS0218614567 Lehman Program Security 63605.01 XS0218614567 Lehman Program Security 63605.04 XS0213454829 Lehman Program Security 63605.06 XS0213454829 Lehman Program Security 63605.05 XS0213454829 Lehman Program Security 66501.28 XS0218614567 Lehman Program Security 66501.28 XS0288043709 Lehman Program Security 66302.22 XS028925005 Lehman Program Security 66302.22 XS028925005 Lehman Program Security 66302.22 XS028925005 Lehman Program Security 66302.22 XS0289253005 Lehman Program Security 66302.22 XS02802323 Lehman Program Security 66302.22					Lehman Brothers	Lehman Brothers		1	
Lehman Program Security 68605.01 XS0218614567 Lehman Program Security 63605.04 XS0213454829 Lehman Program Security 63605.05 XS0213461587 Lehman Program Security 63605.05 XS0213461587 Lehman Program Security 65501.28 XS0218614587 Medium Term Note Program 66501.28 XS0286043709 Lehman Program Security 66501.28 XS0289352065 Lehman Program Security 66802.22 XS028925287 Lehman Program Security 66802.22 XS028925287 Lehman Program Security 66802.22 XS0289253005 Lehman Program Security 66802.22 XS0289253005 Lehman Program Security 66802.22 XS02892532005	79 Lehman Program	Security	63605.01	XS0213454829	Treasury Co. B.V.	Holdings Inc.	EUR	180,000	\$255,439.05
Lehman Program Security 63605.01 XXXX1345457 Lehman Program Security 63605.04 XXXX13424829 Lehman Program Security 63605.07 XXXX13424829 Lehman Program Security 63605.07 XXXX13424829 Lehman Program Security 63605.05 XXXX13424829 Lehman Program Security 63605.05 XXXX13424829 Lehman Program Security 63605.05 XXXX13424829 Lehman Program Security 63605.06 XXXX13454829 Medium Term Note Program 65501.28 XXXX28043709 Lehman Program Security 66501.23 XXXX28043709 Lehman Program Security 66962.22 XXXX280256043709 Lehman Program Security 66962.22 XXXX2802536043709 Lehman Program Security 66962.22 XXXX2802536043709 Lehman Program Security 66962.22 XXXX280253507 Lehman Program Security 66962.22 XXXX2802535107					Lehman Brothers	Lehman Brothers			
Lehman Program Security 63805.04 XS021345487 Lehman Program Security 63805.04 XS021345487 Lehman Program Security 63805.05 XS021345487 Lehman Program Security 63805.06 XS021345487 Medlum Term Nöle Program 66501.28 XS021345487 Lehman Program Security 66501.28 XS0286043709 Lehman Program Security 66901.23 XS028929065 Lehman Program Security 66962.22 XS028925065 Lehman Program Security 66962.22 XS028925065 Lehman Program Security 66962.22 XS028925065 Lehman Program Security 66962.22 XS02892513734 Lehman Program Security 66962.22 XS02892513734	801 ehman Prodram	Security	63605,01	XS0218614567	Treasury Cb. B.V.	Holdings Inc.	티유	180,000	\$261,637,97
Lehman Program Security 63605.04 XSD213454829 Lehman Program Security 63605.05 XSD213454829 Lehman Program Security 66501.28 XSD218614567 Lehman Program Security 66501.22 XSD288043709 Lehman Program Security 66962.22 XSD28925065 Lehman Program Security 66962.22 XSD28925065 Lehman Program Security 66962.22 XSD29025007 Lehman Program Security 66962.22 XSD290251007 Lehman Program Security 66962.22 XSD290251007					Lehman Brothers	Lehman Brothers			1
Lehman Program Security 63605.09 XS021345457 Lehman Program Security 63605.05 XS0213454829 Lehman Program Security 63605.05 XS0213454827 Lehman Program Security 63605.05 XS0213454829 Lehman Program Security 63605.06 XS0213454829 Lehman Program Security 63605.06 XS0218614567 Lehman Program Security 66501.28 XS0286043709 Mechun Term Note Program 66501.29 XS0286043709 Lehman Program Security 66501.29 XS0286043709 Lehman Program Security 66962.22 XS02892587 Lehman Program Security 66962.22 XS0289258065 Lehman Program Security 66962.22 XS028925807 Lehman Program Security 66962.22 XS0289251007 Lehman Program Security 66962.22 XS0289251007	81 Lehman Program	Security	63605,04	XS0213454829	Treasury Co. B.V.	Holdings Inc.	EUR	216,000	\$306,526,85
Lehman Program Security 63605.05 X50213454829 Lehman Program Security 63605.65 X50213454829 Lehman Program Security 63605.65 X50213454829 Lehman Program Security 63605.66 X50213454829 Lehman Program Security 63605.66 X50218614567 Lehman Program Security 63605.00 K50218614567 Medium Term Note Program 66501.28 X50268043709 Issue of EUR 60,100,000 FX Baskel-Linked Notes 66501.28 X50268043709 Medium Term Note Program 66501.29 X50268043709 Lehman Program Security 66962.22 X50289258267 Lehman Program Security 66962.22 X50280255007 Lehman Program Security 66962.22 X50290251007 Lehman Program Security 66962.22 X50290251007			•		Lehman Brothers	Lehman Brothers		1	1
Lehman Program Security 63605.05 X50213454829 Lehman Program Security 63605.05 X50213454827 Lehman Program Security 63605.05 X50213454829 Lehman Program Security 63605.06 X50213454829 Lehman Program Security 63605.06 X50213454829 Lehman Program Security 63601.28 X50268043709 Medium Term Note Program 66501.29 X50268043709 Lehman Program Security 66501.23 X50268043709 Lehman Program Security 66501.23 X50289259287 Lehman Program Security 66962.22 X50289259287 Lehman Program Security 66962.22 X50289251007 Lehman Program Security 66962.22 X50290251007	82 Lehman Program	Security	63605.04	XS0218614587	Treasury Co. B.V.	Holdings Inc.	EUR	216,000	\$313,965.57
Lehman Program Security 63605.05 X50213454827 Lehman Program Security 63605.05 X50213454827 Lehman Program Security 63605.06 X50213454829 Lehman Program Security 63605.06 X50218614567 Lehman Program Security 63605.06 X50218614567 Lehman Program Security 63601.28 X50268043709 Medium Term Note Program 66501.29 X50268043709 Medium Term Note Program 66901.29 X50268043709 Lehman Program Security 66902.22 X50268043709 Lehman Program Security 66902.22 X50269043709 Lehman Program Security 66902.22 X50269043709 Lehman Program Security 66902.22 X50269251007 Lehman Program Security 66902.22 X50290251007					Leftman Brothers	Lehman Brothers	. !	,	1
Lehman Program Security 63605.05 X50218624567 Lehman Program Security 63605.06 X50213454829 Lehman Program Security 63605.06 X50218644567 Lehman Program Security 63601.28 X50218644567 Medium Term Nöle Program 66501.28 X50266043709 Medium Term Nöle Program 66501.28 X50266043709 Medium Term Nöle Program 66501.29 X50266043709 Lehman Program Security 66902.22 X50269043709 Lehman Program Security 66902.22 X5028025005 Lehman Program Security 66902.22 X50290251007 Lehman Program Security 66902.22 X50290251007	83 Lehman Program	Security	63605.05	XS0213454829	Treasury Co. B.V.	Holdings Inc.	EGR	180,000	\$255,439,03
Lehman Program Security 63605.05 XXXXX8614567 Lehman Program Security 63605.06 XX0213454829 Lehman Program Security 63605.06 XX0218614567 Lehman Program Security 63601.28 XX0218614567 Medium Term Wide Program 66501.28 XX0286043709 Medium Term Wide Program 66501.29 XX0286043709 Medium Term Note Program 66901.29 XX0286043709 Lehman Program Security 66952.22 XX028925065 Lehman Program Security 66962.22 XX028025005 Lehman Program Security 66962.22 XX0280251007 Lehman Program Security 66962.22 XX0280251007					Lehman Brothers	Lehman Brothers	;		7.00
Lehman Program Security 63605.06 X50213454829 Lehman Program Security 63605.06 X50218614567 Issue of EUR 60,000,000 FX Basket-Linked Notes 65501.28 X50268043709 Medium Term Note Program 66501.28 X50268043709 Issue of EUR 60,000,000 FX Basket-Linked Notes 66501.29 X50268043709 Action Under the US 560,000,000 Euro 66501.29 X50268043709 Medium Term Note Program 66901.22 X50289043709 Lehman Program Security 66902.22 X5028925065 Lehman Program Security 66962.22 X5028925307 Lehman Program Security 66962.22 X50290251007 Lehman Program Security 66962.22 X50290251007	84 Lehman Program	Security	63605.05	XS0218614567	Treasury Co. B.V.	Holdings Inc.	EUR	198,060	\$287,801.78
Lehman Program Security 63605.96 XS0213454829 Lehman Program Security 63605.96 XS0218614567 Lehman Program Security 63501.28 XS0286043703 Alection Term Note Program 66501.28 XS0268043703 Alection Term Note Program 66501.29 XS0268043703 Alection Term Note Program 66501.29 XS0268043703 Alection Term Note Program 66501.29 XS0268043703 Lehman Program Security 66962.22 XS02892587 Lehman Program Security 66962.22 XS02892587 Lehman Program Security 66962.22 XS0289255065 Lehman Program Security 66962.22 XS02892551007					Lehman Brothers	Lehman Brothers		(
Lehman Program Security	85 Lehman Program	Security	63605,06	XS0213454829	Treasury Co. B.V.	Holdings Inc.	E'JR	324,000	\$459,790.27
Lehman Program Security					Lehman Brothors	Lehman Brothers	!		
Issue of EUR 60,000,000 FX Baskel-Linked Notes Notes due 2010 Under the US \$60,000,000,000,000 Euro 66501.28 X50268043703 Medium Term Note Program 66501.29 X50268043703 Medium Term Note Program 66501.29 X50268043709 Lehman Program Security 66802.22 X50289259065 Lehman Program Security 66962.22 X50289259287 Lehman Program Security 66962.22 X5028925906 Lehman Program Security 66962.22 X50289251007 Lehman Program Security 66962.22 X50289251007	85 Lehntan Program		63605.06	XS0218614567	Theasury Co. B.V.	Holdings life.	EUR	306,000	\$444,784.56
Auchum Term Nöte Program 66501.28 X80268043709 Medhum Term Nöte Program Medhum Term Nöte Program X80268043709 Medhum Term Nöte Program K80268043709 X80268043709 Medhum Term Nöte Program K80268043709 X802883820065 Lehman Program Security 66962.22 X80289283820065 Lehman Program Security 66962.22 X8028928382 Lehman Program Security 66962.22 X8028928300 Lehman Program Security 66962.22 X8028925300	Issue of EUR 60.0	-X Basket-Lin	:		fahman Rentinen	(whose Brothers			third-
due 2010 Under the US \$60,000,000 FX Baskel-Linked Notes (6501.29 X50268043709 Abedhum Term Note Program 66802.22 X5028820065 Lehman Program Security 66802.22 X5028925287 Lehman Program Security 66802.22 X5028925287 Lehman Program Security 66902.22 X5029025000 Lehman Program Security 66902.22 X50290253007 Lehman Program Security 66902.22 X50290253007	A7 Wedim Tem No	le Program	66501.2B	X50268043709	Treasury Co. B.V.	Holdings Inc.	EUR	496,980	\$705,267.19
due 2010 Under the US \$60,000,000 000 Euro 66501.29 XS0288043709 Medhum Term Note Program 66862.22 XS028820065 Lehman Program Security 66862.22 XS028925287 Lehman Program Security 66962.22 XS028925287 Lehman Program Security 66962.22 XS0290350454 Lehman Program Security 66962.22 XS0290253007	Sen of P. R. 60	000 000 FX Basket-Linked Notes							
Medium Term Note Program 66501:29 XS0289043709 Lehman Program Security 66962.22 XS028925065 Lehman Program Security 66962.22 XS0289255267 Lehman Program Security 66962.22 XS0290350454 Lehman Program Security 66962.22 XS0290253007 Lehman Program Security 66962.22 XS0290253007	due 2010 Under I	he US \$60,000,000,000 Euro			Lehman Brothers	Lehman Brothers			1
Lehman Program Security 66962.22 XS0283820065 Lehman Program Security 66962.22 XS0289255267 Lehman Program Security 66962.22 XS0290X50454 Lehman Program Security 66962.22 XS0290X53007 Lehman Program Security 66962.22 XS0290X53007		te Program	66501.29	XS0268043709	Treasury Co. B.V.	Holdings Inc.	EUR	40,320	\$57,218.34
66962.22 XS0289259287 66962.22 XS0280X504S4 66962.22 XS0290X504S4 66962.22 XS0290254007					Lehman Brothers	Lehman Brothers	ğ	1007	4779 600 20
66962.22 XS0280259287 66962.22 XS0290250454 66962.22 XS0290251007 66862.22 XS0293347234	89 Lehman Program	Security	66962.22	XSQZR38ZQN65	Ireasury Co. B. V.	Hotelands Inc.	EUN	nacorar	#44077UND
66962.22 XS0290250454 66962.22 XS0290253007 66962.22 XS0293347729			choco m	venseasess	Treasure Co. R. V.	Lengan Brothers Holdines Inc.	e T	223.840	\$275,037,50
66962.22 XS0290251007 66962.22 XS0290251007 66862.22 XS0293347234	90 Lennan Program	Security	7770000	ASUGRES ASSAGI	1 character of the con-	Laborate Brooks		A. Market	2000000
66962.22 XS0290253007 66962.22 XS0293347234	At I altered Descent		450G3.23	XCOOQUAEOASA	Treasury Co. B.V.	Holdings Inc.	200	115.920	\$151,028.87
66962.22 XSG290251007 66862.22 XSG293347234	St Cerman Togical	SOCKARY.			tohman Brotherc	l shman Benthers			L
66962.22 XSD293.347724	oo ii ohman Prodram	Sec. Control of the c	66962.22	XS0250251007	Tressury Co. 8.V.	Heidings Inc.	EGR	503,820	\$593,315,68
66962.22 XSD293347224					Lehman Brothers	Lehman Brothers			
	99 Lehman Program	Security	56962.22	X60291347234	Treasury Co. B.V.	Holdings Inc.	EUR	140,040	\$176,638,18
					Leftman Brothers	Lehman Brothers		4	٠
94 Lehman Program Security 66962.24 1X50283820065 Treasury Co. B.V.	94 Lehman Program	Security	66962.24	XS0283820065	Treasury Co. B.V.	Holdings Inc.	EUR	159,840	\$189,724.74

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								Allowed Amount
	Description	Poc		tssuer	Guarantor	Currency	Notlonal Amount Transferred herein	Transferred herein
				Lehman Brothers	Lehman Brothers	ç	100 640	£737 824 58
55	95 Lehman Program Security	66962.24	XS0289253287	Treasury Co. B.V.	Holdings Inc.	הטק הטק	04,0'00 T	25.020,050
	4			Lehman Brothers	Lehman Brothers	!	, ,	66.725.00.14
96	96)Lehman Program Security	66962.24	XSD290250454	Treasury Co. B.V.	Holdings Inc.	EUR	087,86	27.24,046.62
				Lehman Brothers	Lehman Brothers			10000
-04	07 I abman Program Security	66962.24	XS0290251007	Treasury Co. B.V.	Holdings inc.	EUR	426,600	\$202,378.77
				Lehman Brothers	Lehman Brothers			4
86	08 I ahman Program Security	66962.24	XS0291347234	Treasury Co. B.V.	Haldings Inc.	EUR	118,620	\$149,620.26
6				Lehman Brothers	Lehman Brothers			1
8	Ooli ahman Program Security	66962.25	XS0283820065	Treasury Co. B.V.	Holdings inc.	EUR	38,520	\$45,721.95
Š				Lehman Brothers	Lehman Brothers		1	4
5	Appliedmen Process Security	66962.25	XS0289253287	Treasury Co. B.V.	Holdings Inc.	EUR	45,720	\$56,429.34
Ź				Lehman Brothers	Lehman Brothers		-	
101	1011 ebman Program Security	66962.25	XS0290250454	Treasury Co. B.V.	Hotalings Inc.	EUR	23,400	\$30,487.19
				Lehman Brothers	Lehman Brothers			
	102 il ahman Program Security	66962.25	XS0290251007	Treasury Co. B.V.	Holdings Inc.	EUR	. 104,580	\$123,156.99
5				Lehman Brothers	Lehman Brothers		•	1
Š	Vincent Program Security	66962.25	XS0291347234	Treasury Co. B.V.	Holdings Inc.	EUR	29,340	\$37,007.74
Ž				Lehman Brothers	Lehman Brothers		1	4
70,	104 I ehman Program Security	66962.26	XS0284892261	Treasury Co. B.V.	Holdings Inc.	EUR	513,000	\$622,866.59
2				Lehman Brothers	Lehman Brothers			
10,	105 labman Program Security	66962.26	X50288341448	Treasury Co. B.V.	Holdings Inc.	EUR.	1,632,600	\$2,065,770.47
				Lehman Brothers	Lehman Brothers		1	1
10,	108 Lehman Program Security	66962.26	XS0303838006	Treasury Co. B.V.	Holdings Inc.	EUR	1,056,600	\$1,267,301.25
				Lehman Brothers	Lehman Brothers	!		
10.	107 Lehman Program Security	65962.26	XS0284511994	Treasury Co. B.V.	Holdings Inc.	EUR	3,861,000	34,088,368.82
2				Lehman Brothers	Lehman Brothers		40000	401 212 12
10	108 Lehman Program Security	66962.27	XS0284511994	Treasury Co. B.V.	Holdings Inc.	ECK	T'RON'non	\$4,165,/13.75
				Lehman Brothers	Lehman Brothers		0	10 1/2 020 14
ĕ	109 MTN4825	67180	X50263871674	Treasury Co. 8.V.	Holdings Inc.	EUR	000,006	/8.10//5/2/1\$
				Lehman Brothers	Lehman Brothers			
74	440 I ebman Program Security	67474 04	XS0244093927	Treasury Co. B.V.	Holdings Inc.	EUR	4,788	\$6,900.44
				Lehman Brothers	Lehman Brothers			1
	11111 ehman Prooram Security	67475.03	XS0244093927	Treasury Co. B.V.	Holdings Inc.	EUR	41,076	\$59,764.75
				Lehman Brothers	Lehman Brothers		1	
+	112 Lehman Program Security	67476.05	XS0244093927	Treasury Co. B.V.	Holdings Inc.	EUR	31,734	\$46,172.53
				Lehrnan Brothers	Lehman Brothers		,	7777
-	113 Lehman Program Security	67477 03	XS0244093927	Treasury Co. B.V.	Holdings Inc.	EUR	12,402	_
				· 1				5/0.824,703.15